

Tax Preparation Fees Schedule

2017 Tax Returns / 2018 Filing Season

Effective 01/01/2018

Personal Returns:

Forms	Amount*
Form 1040-A	\$190 per form
Form 1040 page 1 and 2	\$260 per form
Form 8962 (HC Premium Tax Credit)	\$35 per form plus SHR
Form 8965 (HC Coverage Exemption)	\$35 per form plus SHR
Shared Responsibility Penalty Worksheet (HC Penalty)	\$35 per worksheet plus SHR
Sch A - Itemized Deductions	\$30 per form
Sch B - Interest & Div Income	\$30 per form and \$8 for each item
Sch C - Self Employed Income	\$30 plus SHR
Sch D - Sale of Capital Assets	\$30 per item plus SHR
Schedule E Page 1 - Rental Income	\$50 per item plus SHR
Schedule E Page 2 - Other Passive Income	\$30 per form and \$8 for each item
Sch B - Interest & Div Income	\$30 per form and \$8 for each item
Schedule F – Farm Income	\$30 plus SHR

Form 1040X - Amended Return	\$250 per form
Form 4562 - Depreciation	\$30 per form and \$8 for each item
Form 2106 - Unreimb. Employee Exp.	\$25 plus SHR
Form 8862 – Earned Income Credit	\$15 per form
Sch EIC – Earned Income Credit	\$10 per form
Form 8863 – Education Credits	\$25 per form
Form 8829 – Home Office	\$25 per form
Sale of Home Worksheet	\$50 per worksheet
Additional State Returns	\$15 per State return
Form 4868 – Application for Extension to file Personal Tax Return	\$60 per form

*This is a minimum fee schedule that can be increased if extra time is required. There will be an additional charge for any item not listed. Discounts: Discounts are given at the preparer’s discretion. Electronic Filing: All eligible returns will be electronically filed at no additional charge. This applies only to returns originally filed by our firm.

- SHR = Standard Hourly Rate: ranges by level of staff assigned to engagement by management
- SHR+SF = Standard Hourly Rates (same as SHR above) plus software fee of \$100.00
- Finance charges will be assessed at 1.5% per month (18% APR) for any balance on account that is 30 days overdue.